

Name of Corporate Debtor: EPC Constructions India Limited

Liquidation Commencement Date: May 18,2021

List of Stakeholders as on August 06,2022

S.No.	Name of Creditor	Details of Claim received			Details of Claim Admitted							Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim rejected	Amount of claim under verification	Remarks if any
		Date of Receipt	Amount Claimed	Amount of claim admitted	Nature of Claim	Amount covered by Security Interest	Whether security interest relinquished	Details of Security Interest	Amount covered by Guarantee	% share in total amounts of claim admitted						
1	IDBI Bank Limited	June 15,2021 June 17,2021 and revised on June 24,2021	18,063,694,539.85	18,063,149,221.98	CC, Term Loan and BG, Corporate Guarantee for EPC Offshore Subsea Projects Limited	15,293,044,743.68	Yes	See Annexure-A	2,770,104,478.30	16.46%				545,317.87		Guarantee amount will be considered as Unsecured portion for the formation of Stakeholder consultation committee
2	Central Bank of India	June 17,2021	17,277,521,850.00	17,276,911,151.02	CC, Term Loan and BG	17,276,911,151.02	Yes	See Annexure-A	Not Applicable	15.75%	Not Applicable	Not Applicable	610,698.98	-		
3	Union Bank (e- Corporation)	June 17,2021	16,672,029,082.60	16,595,258,905.10	CC, Term Loan and BG	16,595,258,905.10	Yes	See Annexure-A	Not Applicable	15.12%	Not Applicable	64,500,000.00	76,770,177.50			
4	UCO Bank	June 14,2021	15,946,612,081.45	15,946,585,073.39	Term Loan	15,946,585,073.39	Yes	See Annexure-A	Not Applicable	14.53%	Not Applicable	Not Applicable	27,008.06			
5	EXIM Bank	June 17,2021	13,037,806,053.88	13,037,806,053.88	Export Project financing and Post Shipment Suppliers Credit	13,037,806,053.88	Yes	See Annexure-A	Not Applicable	11.84%	Not Applicable	Not Applicable	-	-		
6	Suraksha ARC	June 07,2021	6,194,925,728.00	6,194,925,728.00	CC, Term Loan and BG, Corporate Guarantee for EPC Offshore Subsea Projects Limited	1,766,940,067.00	Yes	See Annexure-A	4,427,985,661.00	5.65%	Not Applicable	Not Applicable	-			Guarantee amount will be considered as Unsecured portion for the formation of Stakeholder consultation committee
7	IICI Bank	June 17,2021	4,774,253,907.46	4,773,300,393.22	CC and BG/LC	4,773,300,393.22	Yes	See Annexure-A	Not Applicable	4.35%	Not Applicable	Not Applicable	953,514.24	-		
8	Bank of Baroda (e- Dena)	June 17,2021	4,687,697,309.92	4,687,595,446.80	Secured- TL and CC	4,687,595,446.80	Yes	See Annexure-A	Not Applicable	4.27%	Not Applicable	Not Applicable	101,863.12	-		
9	SREI	June 15,2021	4,138,162,605.07	4,138,162,605.07	Term Loan	1,615,789,781.00	Yes	Pari passu charge with UCO Bank on 187 Equipments	Not Applicable	3.77%	Not Applicable	Not Applicable	-	-		Remaining amount of INR 2,52,23,72,824.07 will be treated as unsecured amount
10	DBS Bank India Limited (e- LVB)	June 14,2021	2,861,460,100.00	2,861,344,360.15	OCC/BG and Corporate Loan	2,861,344,360.15	Yes	See Annexure-A	Not Applicable	2.61%	Not Applicable	Not Applicable	115,739.85	-		
11	Chumpey Trading & Advisory U	June 17,2021	2,831,936,816.00	2,813,376,489.73	CC and Term Loan	2,813,376,489.73	Yes	See Annexure-A	Not Applicable	2.57%	Not Applicable	Not Applicable	18,560,326.27	-		
12	Axis Bank	June 16,2021	1,275,743,003.00	1,275,743,003.00	Performance Bank Guarantee	1,275,743,003.00	No	See Annexure-A	Not Applicable	1.16%	Not Applicable	Not Applicable	-	-		Security is not relinquished and therefore, full amount is treated as unsecured amount for the formation of Stakeholder consultation committee
TOTAL			107,761,843,077.23	107,664,158,431.33		97,943,695,467.97			7,198,090,139.30			64,500,000.00	97,684,645.90			